

# Update a Custom List Dataset

You have multiple options to update a custom list dataset in the Monetate platform.

If the custom list dataset you update is associated with any experience, action condition, or recommendation filter, the platform uses the current list of PIDs, not the list as it existed at the time it was associated.

## Using the Upload Data Wizard

The Upload Data wizard has options to either drag and drop a file directly into it or to input a URL to a dataset file that you store on Amazon S3. Regardless of which of these two upload options you select, the file that you use must be in the CSV or TSV format and cannot contain a header row.

### Uploading a File Directly

Follow these steps to upload a custom list update file within the Monetate platform.

1. Click **DATASETS** in the top navigation bar, and then, if necessary, select **Product Data**.
2. Select **Custom Lists** from **View** on the Datasets list page.
3. Find the dataset that you want to update, click the upload icon that appears to the far right of its entry, and then select **Data File Upload**.
4. Select the type of update you want to perform, and then click **NEXT**.
5. Select **Manual File Upload** and then click **NEXT**.
6. Drag and drop the file into the wizard.
7. Click **FINISH** after the file is uploaded.

Monetate closes the Upload Data wizard. A message briefly appears that informs you that the file was successfully uploaded. When the Custom Lists view of the Datasets list page loads, **PENDING** appears in the LAST UPDATED column for the dataset you updated.

## Uploading a File Using an Amazon S3 URL

Follow these steps to update a custom list dataset by uploading a file using an Amazon S3 pre-signed URL.

1. Generate the pre-signed URL for the file you want to upload.

Refer to [Sharing objects using presigned URLs](#) in the Amazon Simple Storage Service (S3) user documentation for more information about generating a URL for this purpose.

2. Click **DATASETS** in the top navigation bar, and then, if necessary, select **Product Data**.
3. Select **Custom Lists** from **View** on the Datasets list page.
4. Find the dataset that you want to update, click the upload icon that appears to the far right of its entry, and then select **Data File Upload**.
5. Select the type of update you want to perform, and then click **NEXT**.
6. Select **Upload File Using Pre-signed S3 URL**, and then click **NEXT**.
7. Paste the Amazon S3 URL into the field, and then click **FINISH**.

The Upload Data wizard closes and Monetate ingests the file. When the Custom Lists view of the Datasets list page loads, a message briefly appears that informs you that the file was successfully uploaded from the Amazon S3 URL. Additionally, **PENDING** appears in the LAST UPDATED column for the dataset you updated.

## Using the Update Custom List Field

If the custom list dataset that you need to update is relatively short, or if you need only to add or remove a manageable number of product IDs (PIDs), then you can perform the update in the Monetate platform without uploading a file.

1. Click **DATASETS** in the top navigation bar, and then, if necessary, select **Product Data**.
2. Select **Custom Lists** from **View** on the Datasets list page.
3. Click the name of the dataset that you want to edit.
4. Add, edit, or remove PIDs in the text field, and then click **UPDATE**.

A message briefly appears that informs you that the dataset was successfully updated, and the row count to the left of **ARCHIVE DATASET** reflects the changes you made.

In the table on the **Update History** tab, this type of update has **CUSTOM LIST WIZARD** in the SOURCE column and is considered a full update.

Monetate retains a custom list dataset's files for 180 days from the date a file was uploaded; a file was created as a result of using the **Input a list of product IDs** method in the wizard; or a file was created as a result of updates made using the field on the **Update Custom List** tab. Once a file is out of this retention period, it still appears on the dataset's **Update History** tab, but you cannot download it.