

Create Targets

Once you create a target in Target Builder, you cannot edit it. For assistance viewing the backend settings for a target, submit a support ticket using the Monetate Technical Support portal (support.monetate.com).

Based on a Cookie

Before you build a target based on a cookie on your site, you must understand a few potential limitations of working with cookies.

The cookie you use for the target must have a `domain` attribute set to something other than the default `hostOnly` value. When the `hostOnly` value is in place, only servers within your company's domain can request and read the cookie value. So long as the `hostOnly` value remains, the cookie target you build cannot function since cookie target evaluations are made by `monetate.net` servers.

To ensure the cookie target you build works correctly, you must ensure the script writing the cookie sets the `domain` attribute to remove the `hostOnly` flag so that `monetate.net` servers can evaluate the cookie for targeting purposes.

Furthermore, Monetate cannot read cookies set with `httpOnly` permission. This permission type only allows requests from the server that wrote the cookie, which then blocks the platform's target evaluation requests originating from `monetate.net`.

This permission is set with the `domain` and `httpOnly` parameters when the cookie is created.

Follow these steps to create a custom target based on a cookie.

1. Click **COMPONENTS** in the top navigation bar and then select **Targets**.
2. Click **CREATE TARGET** to launch Target Builder.
3. Click one of the target options on the **Cookietab**:
 - **Cookie Existence**: Create a target based on the presence of a specific cookie. For example, you can target based on the presence of a cookie that signifies when a user is logged in.
 - **Cookie Value (number)**: Create a target based on when a cookie value is greater than, less than, or equal to a certain numeric value. For example, you can target when the cookie for rewards points is greater than or equal to 500 so that you can offer that visitor a coupon.
 - **Cookie Value (text)**: Create a target based on when a cookie contains a certain text value. For example, you can target based on a user-level cookie when the cookie value equals `platinum`.

Text-based cookies are case-sensitive. For example, a comparison of `TEXT` and `text` does not return a match.

4. On the **Details** tab, begin typing into **Cookie Name** the name of the cookie you want to use, and then select one of the suggested cookies that is present on your site.

5. If you selected **Cookie Value (text)** or **Cookie Value (number)** in step 3, then select an operator from **Cookie Value**, and then type the appropriate text or number to complete the value. If you input the value correctly, the preview bar at the bottom of Target Builder displays **Target matched** to the right of **Enable Logging**.
6. If necessary, click **Conditions** to add URL-based conditions to the target if you only want it to work on certain pages.

Using a site-level cookie eliminates the need for conditions. See [Adding Conditions](#) in this documentation for more information about condition options.

7. Give the target a title and description, and then enter a subcategory, if necessary. Click **CREATE & EXIT**.

Based on an HTML Element

Follow these steps to create a custom target based on an HTML element.

1. Click **COMPONENTS** in the top navigation bar and then select **Targets**.
2. Click **CREATE TARGET** to launch Target Builder.
3. Click the **HTML Element** tab, and then select one of the target options:
 - **Element Existence**: Create a target based on the presence of a specific HTML element. For example, you can target based on the presence of a shopping cart error message when a site visitor tries to checkout with nothing in the cart.
 - **Element Content (text)**: Create a target based on when an HTML element contains a certain text value. For example, you can target based on any HTML element that contains the word *jacket*.
 - **Element Content (number)**: Create a target based on when an HTML element value is greater than, less than, or equal to a certain numeric value. For example, you can target when the HTML element for price is greater than or equal to a certain amount.
4. Use the element selector to highlight and then select a DOM element on your site, and then click the forward arrow.

If the Target Builder screen blocks your ability to select an element that appears at the top of your site, you can click the thumbtack icon to move Target Builder to the bottom of the browser window, or click the minimize icon to reduce Target Builder to just a navigation bar at the top or bottom of the browser window. Moving or minimizing the Target Builder interface *does not* end the DOM element selection process.

5. If you selected **Element Content (text)** or **Element Content (number)** in step 3, then select an operator from **Element Content**, and then type the appropriate text or number to complete the value. Leave the text field empty to match against an HTML element that exists but has no content.

If you input the value correctly, the preview bar at the bottom of Target Builder displays **Target matched** to the right of **Enable Logging**.

6. If necessary, click **Conditions** to add URL-based conditions to the target if you only want it to work on a specific page type, URL, page category, or landing page or at a specific time. See [Adding Conditions](#) in this documentation for more information about condition options.
7. Give the target a title and description, and then enter a subcategory, if necessary. Click **CREATE & EXIT**.

Based on a JavaScript Variable

Though JavaScript variables are mostly site-specific, you can create specific targets supplied by a browser.

Here are a few use cases for in-browser JavaScript targets:

- `navigator.userAgent` — Target in-store kiosks or browsers not available in the WHO settings via the user agent string, such as Mozilla/5.0 (Windows NT 10.0) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/42.0.2311.135 Safari/537.36 Edge/12.10136
- `document.referrer` — Target users from a particular URL within your site, such as the cart page, such as `http://example.com/cart/`
- `document.title` — Target users who see a webpage with specific title text that appears in the browser

Follow these steps to create a custom target based on a JavaScript variable.

1. Click **COMPONENTS** in the top navigation bar and then select **Targets**.
2. Click **CREATE TARGET** to launch Target Builder.
3. Click the **JavaScript Variable** tab, and then select one of the target options:
 - **Variable Existence**: Create a target based on the presence of a specific variable. For example, you can target based on the presence of a variable on your site that contains user history to determine if the site visitor has been to your site previously.
 - **Variable Value (text)**: Create a target based on when a variable contains a certain text value. For example, you can target based on a variable that contains information on previously purchased products that contain the text value `jacket`.
 - **Variable Value (number)**: Create a target based on when a variable value is greater than, less than, or equal to a certain numeric value. For example, you can target when a variable for an item's stock level is less than or equal to zero.

4. On the **Details** tab, begin typing into **Variable Name** the name of the variable you want to use, and then select one of the suggested variables that is present on your site.
5. If you selected **Variable Value (text)** or **Variable Value (number)** in step 3, then select an operator from **Variable Value**, and then type the appropriate text or number to complete the value.

If you input the value correctly, the preview bar at the bottom of Target Builder displays **Target matched** to the right of **Enable Logging**.

6. If necessary, click **Conditions** to add URL-based conditions to the target if you only want to limit the target to a specific page type, URL, page category, or landing page or to a specific time.

Using a site-level variable eliminates the need for conditions. See [Adding Conditions](#) in this documentation for more information about condition options.

7. Give the target a title and description, and then enter a subcategory, if necessary. Click **CREATE & EXIT**.

Based on a Query Parameter

An experience based on a query parameter target is triggered only when the parameter is present in the URL. For example, if a customer arrives on your site with the query parameter present but then navigates to another page of the site, the experience may not fire. If you want the experience to persist for an entire session, use instead the **Initial URL query string** option in the Landing target type category.

Follow these steps to create a custom target based on a query parameter.

1. Click **COMPONENTS** in the top navigation bar and then select **Targets**.
2. Click **CREATE TARGET** to launch Target Builder.
3. Click the **Query Parameter** tab, and then select one of the target options:
 - **Query Parameter Existence**: Create a target based on the presence of a specific query parameter. For example, you can target based on the existence of a query parameter from an email click-through that targets all users who arrived on your site from a link in an email.
 - **Query Parameter Value (text)**: Create a target based on when a query parameter contains a certain text value. For example, you can target all users who arrive on your site from its Facebook page based on the **source** query parameter name with the value that equals **Facebook**.
 - **Query Parameter Value (number)**: Create a target based on when a query parameter value is

greater than, less than, or equal to a certain numeric value. For example, you can target the query parameter `membership_level` with a value greater than `1` and thus target all users who have a paid membership level, when level 1 signifies a free membership.

4. On the **Details** tab, type the parameter name into **Query Parameter Name**.

The **Query Parameter Name** field *is not* predictive because the parameters are not found on your site.

5. If you selected **Query Parameter Value (text)** or **Query Parameter Value (number)** in step 3, then select an operator from **Query Parameter Value**, and then type the appropriate text or number to complete the value.

Do not include the equals sign (=) or the question mark (?) or the ampersand (&) between the parameters in either **Query Parameter Name** or **Query Parameter Value**.

For example, if the URL contains the parameter `?source=email`, enter `source` into **Query Parameter Name** and `email` into **Query Parameter Value**.

6. If necessary, click **Conditions** to add URL-based conditions to the target if you only want to limit the target to a specific page type, URL, page category, or landing page or to a specific time. See [Adding Conditions](#) in this documentation for more information about condition options.
7. Give the target a title and description, and then enter a subcategory, if necessary. Click **CREATE & EXIT**.

Based on JavaScript Code

A target you build with this option runs the specified JavaScript code that you enter, and then if the code returns a truthy value, it counts the target as having matched. The code you supply must therefore include `return variable;` or some other instruction to return the value.

Follow these steps to create a custom target based on JavaScript code.

1. Click **COMPONENTS** in the top navigation bar and then select **Targets**.
2. Click **CREATE TARGET** to launch Target Builder.
3. Click the **JavaScript Code** tab, and then click **Code returns true value**.
4. Input into **JavaScript code** the code that you want the target to run in search of a truthy value.

The code you supply must include `return variable;` or some other instruction to return the value for the target to evaluate as a match or not.

5. Input into **Timeout** the total time in milliseconds you want the JavaScript code to spend trying to obtain a returned value if there's no immediate match.

You cannot leave this field blank. Monetate recommends a timeout of 3 seconds, so you'd type `3000` into **Timeout**.

6. Input into **Interval** how long in milliseconds each attempt to obtain a returned value should be.

You cannot leave this field blank. Monetate recommends an interval of a half-second, so you'd type `500` into **Interval**.

7. If necessary, click **Conditions** to add URL-based conditions to the target if you only want it to work on a specific page type, URL, page category, or landing page or at a specific time. See [Adding Conditions](#) in this documentation for more information about condition options.
8. Give the target a title and description, and then enter a subcategory, if necessary. Click **CREATE & EXIT**.

Adding Conditions

Conditions are used to specify the prerequisites for a user to be placed into a target group. You can use them as a further level of granularity to determine your target audience.

Condition	Definition
Path starts with	Targets users on every page that has a path that starts with the specified value
Path ends with	Targets users on every page that has a path that ends with the specified value
Path regular expression	Targets users on every page that matches the path of the specified regular expression
URL exact match	Targets users only on a page that exactly matches the specified URL

Condition	Definition
URL regular expression	Targets users on every page that matches the specified regular expression
URL with query string regular expression	Targets users on every page that matches the query string of the specified regular expression

Previewing a Target

Custom targets are cached on Monetate's server so that they load on a page fast enough for the platform to act on them. As a result, a custom target may not work for up to 20 minutes after you active an experience using it.