Boost or Bury Products in Search Results

The options available on Monetate's Personalized Site Search Promotions page allow you to influence the search results. Among these options are the ability to set rules to boost or bury products in all searches at the individual product level and at the product catalog attribute level.

Refer to Pin Products atop Search Results if you want to create rules that promote products at the top of search results when the customer uses specific words in their search queries. See Exclude Products from Search Results if you want to create rules based on specific search terms that exclude products from search results.

Understanding Boosting Scores

Personalized Search assigns three boosting scores to every product:

- Product Level Score (PLS): A weighting to add to an individual product. The default value is 1. For each product you can boost the score up to 999, or lower it anywhere from -1 to -999. A score greater than 1 boosts the product in search results, causing it to appear higher. A negative score buries the product, causing it to appear lower.
- Rule Based Merchandising Score (RMS): A weighting applied to a set of products that share common attributes. The default value is 1. You can boost this score up to 999, or lower it anywhere from -1 to 999. An example use case for RMS is to boost products that are new arrivals or to bury out-of-season products.
- Self Learning Score (SLS): A score assigned automatically based on machine learning that determines which products are most relevant to search terms. The default value is zero and is automatically updated as customers use your site search.

When you aim to boost products within search results, then the final applied boosting score (FABS) can be calculated in one of the following ways:

- If the PLS isn't equal to (≠) 1.0, then the final applied boosting score is the sum of the PLS plus the SLS (PLS + SLS = FABS)
- If the PLS is equal to (=) 1.0 but the RMS isn't equal to (≠) 1.0, then the final applied boosting score is the sum of the RMS plus the SLS (RMS + SLS = FABS)
- If the PLS and the RMS each respectively is equal to (=) 1.0, then the final applied boosting score is the sum of the PLS plus the SLS (PLS + SLS = FABS)

When you aim to bury products within search results, then the FABS can be calculated in one of the following ways:

- If the PLS isn't equal to (≠) 1.0, then the final applied boosting score is the sum of the PLS added to the quotient resulting from the SLS divided by 100 (PLS + [SLS ÷ 100] = FABS)
- If the PLS is equal to (=) 1.0 but the RMS isn't equal to (\neq) 1.0, then the final applied boosting score is the

sum of the RMS added to the quotient resulting from the SLS divided by 100 (RMS + [SLS ÷ 100] = FABS)

You can set a product's PLS on the **Product Level Boosting** tab and set an attribute-level RMS on the **Rule-based Merchandising** tab of the Promotions page.

Product-Level Boosting Scores

On the **Product Level Boosting** tab of the Promotions page, you can create rules that are somewhat similar to Boost and Bury filters for Product Recommendations. Personalized Site Search results are returned in a ranked order using a score based on a product's relevance to the search term. You can create rules for individual products that modify their respective score to either increase or decrease its rank within the search results.

The rules you create on the **Product Level Boosting** tab never add products to search results that would not otherwise appear organically.

Setting Product-Level Scores

Follow these steps to change the Product Level Score (PLS) for a specific product to either boost or bury it in search results.

1. Click **COMPONENTS** in the top navigation bar, select **Personalized Search**, and then click the appropriate product catalog on the Personalized Search list page.



2. Click the Smart Search icon in the left-hand vertical toolbar, and then select Promotions.

M		Store:	Monetate.m	e (fifthlevelfashion.net/)	~	公
G Ø	Dashboard Deverall Search Statistics			25/10/2024 - 31/10/20	24	#
	Enhanced Analytics Get new insights into search behaviour and view key performance and conversion metrics using device, time and location based segmentation.			GO TO ENHANCED AN	IALYTICS	

3. Input the name of the product into the search field, and then, if necessary, scroll to find it in the results list.

Promoti	ons						
Product L	evel Boosting	Rule-based Merchandising	Keyword Level Visual Me	rchandising	Keyword-based Pr	oduct Exclusio	ns 🔊
Product Le	evel Boosting	1					
Boosting S Click here	Scores: to learn more a	about boosting scores and how it is ap	plied to the products.	 Product Level Rule-based M Self-learning : 	Score (Default 1.0) Ierchandising Score Score		
Enter proc	duct name						
Product		Ç₃	Applied Score	Boosting	Boosting Score	Action	
	OurBrand M	len's 20 Inch Hybrid Shorts	151.188		 1 150.00 1.188 	SAVE	
R	OurBrand M	len's Bermuda Shorts	150.886		 1 150.00 0.886 	SAVE	
N	MyBrand Me	en's Active Shorts	150.734		 1 150.00 0.734 	SAVE	

4. Type into the PLS field (designated by a green dot to its left) a numeral from 1 to 999, if you want to boost the product or from −1 to −999, if you want to bury the product.

Boosting Sco Click here to	ores: learn more about boosting scores and how it is applied to the products.	Product Level Score (Defai Rule-based Merchandising Self-learning Score	ult 1.0) g Score	
rigger mitter	n			
Product		Applied Boosting Score	Boosting Score	Action
¥	Crab Grab Men's Freak Trigger Mittens	150.000	 1 150.00 0.00 	SAVE
2	686 Men's Hawkeye Trigger Mittens	150.000	1150.00	SAVE

5. Click SAVE.

If you change the PLS for multiple products in the search results, then you must click **SAVE** for each product entry to save its revised score. Clicking **SAVE** for only one product entry *does not* save all the revised scores.

Boosting Sco Click here to	ores: learn more about boosting scores and how it is applied to the products.	 Product Level Score (Defa Rule-based Merchandisin Self-learning Score 	ult 1.0) g Score	
rigger mitter	h			
Product		Applied Boosting Score	Boosting Score	Action
Y	Crab Grab Men's Freak Trigger Mittens	150.000	 1 150.00 0.00 	SAVE
	686 Men's Hawkeye Trigger Mittens	150.000	 5 150.00 0.00 	SAVE

You must wait up to 20 minutes before you can see the impact of the new RMS rule on search results in the store.

Rule-Based Merchandising Scores

While a Product Level Score (PLS) impacts a single product that appears in search results, a Rule Based Merchandising Score (RMS) impacts a set of products that share one or more specified values for one or more specified product catalog attributes. Like a product's PLS, an RMS can potentially modify the overall search results ranking for each identified product in the results that's subject to the rule by either increasing or decreasing that product's rank within the results.

The rules you create on the **Rule-Based Merchandising** tab never add products to search results that would not otherwise appear organically.

You can use multiple product catalog attributes in an RMS rule as well as multiple values for any attribute that you specify as a condition within the rule. RMS rules use ANY/ALL logic not only at the attribute-value condition level but also at the rule level. The products identified by the attribute-value conditions that you establish are then promoted or demoted within the rankings based on the boosting score that you set.

Refer to Understanding Boosting Scores for an explanation of the relationship between RMS rules and PLS rules when Personalized Site Search calculates the final applied boosting score for a product in search results.

If a product satisfies all the criteria you configure in the rule condition, then you can boost its RMS from its

default value of 1.0 up to 999, or you can lower it from -1 to -999.

Rule Configuration Options

You can build two types of attribute-value conditions that serve as the rule condition when creating a rule on the **Rule-Based Merchandising** tab:

- **Product Attributes**: A filter-like condition equation that is [product attribute] + [operator] = [value(s)] (for example, **Product Type** is **any of** = **Coats & Jackets**, **Gloves**, **Hats**)
- Conditions Combination: Two or more attribute-based conditions that are combined into one only if Any or All of the subordinate conditions are true (for example, If All of the conditions are True: Price Range is greater than = 24.99 paired with Category is any of = Girls' Swimwear or Boys' Swimwear)

Even if you configure only one attribute-value condition on the Rule Condition panel (for example, **Brand** is **any of** = **MyBrand**, **YourBrand**, **OurBrand**), you must select if you want ANY logic or ALL logic to apply to it. Even if that lone condition has a single value (for example, **Brand** is **all of** = **MyBrand**), you still must select ANY or ALL logic for the rule condition.

Setting Rule-Based Merchandising Scores

Follow these steps to create a merchandising rule.

1. Click **COMPONENTS** in the top navigation bar, select **Personalized Search**, and then click the appropriate product catalog on the Personalized Search list page.



2. Click the Smart Search icon in the left-hand vertical toolbar, and then select Promotions.

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C.	Dashboard		E VIEW	25/10/2024 - 31/10/2024		
	Enhanced Analytics Get new insights into search behaviour and view key performance and conversion metrics using device,	uv	EVIEW	GO TO ENHANCED ANAL	.YTICS	
	time and location based segmentation.					

3. Click the Rule-based Merchandising tab.

		Store:	Monetate.me (fifthlevelfashion.net/)	~	\bigotimes
C.	Promotions				
	Product Level Boosting Rule-based Merchandising Keyword Level Visual Merchandising	Keyword	I-based Product Exclusions		
	Product Level Boosting				

4. Click ADD NEW RULE.

Promotions				
Product Level Boosting	Rule-based Merchandising	Keyword Level Visual Merchandising	Keyword-based Product E	xclusions
Rule-based Merchandi Merchandising Rule	sing (Category/Attribute Lev es	rel Product Promotions)		
Rule Name	Rule Description	Rule Status	Boosting Score	Action
Low Inventory Bury	Low Inventory Bury	Active	-250.0	
New Arrivals	Boost new items	Active	150.0	
		ADD NEW RULE	-	

5. Name the rule, optionally add a description, and then select an option from **Status** if you want the rule to be inactive or active as soon as you save it.

Product Level Boosting	Rule-based Merchandising	Keyword Level Visual Merchandising	Keyword-based Product Exclusions	
Rule-based Merchandi	sing (Category/Attribute Leve	l Product Promotions)		
Add New Rule				
Rule Information				
Rule Condition				
Score				
	Rule Name *			
	Description			
	Status			.11
	Active		~	
SAVE RULE CANCEL				

- 6. Click Rule Condition and then create at least one attribute-based condition.
 - a. Click the plus sign (+).

Rule-based Merchandising (Category/Attribute Level Product Promotions)

Add New Rule	
Rule Information	
Rule Condition	
Score	
	Specify "Conditions" when the rule should be executed
	If All \checkmark of the following conditions are True
SAVE RULE CANCEL	

b. Select the type of condition that you want to build.

Add New Rule	
Rule Information	
Rule Condition	
Score	
	Specify "Conditions" when the rule should be executed
	If All of the following conditions are True
	- Select
	Product Attributes Condition Combination

c. Configure the condition as explained in Rule Configuration Options. If you selected Condition
 Combination in step 6b, ensure that you set the type of logic you want applied to the combination of conditions.

Add New Rule	
Rule Information	
Rule Condition	
Score	
	Specify "Conditions" when the rule should be executed If All v of the following conditions are True If All v of the following conditions are True Product Type v all of v Coats & Jackets * Price Range v Select operator v v * *

- d. Repeat steps 6a through 6c if you want to create additional attribute-based conditions.
- e. Select the type of logic you want applied to the attribute-based condition(s).

Add New Rule	
Rule Information	
Rule Condition	
Score	
	Specify "Conditions" when the rule should be executed
	If All v of the following conditions are True
	- If All v of the following conditions are True x
	Product Type all of
	Price Range v greater than v 99.95 x
	H MyBrand ×
	brand * any of * OurBrand * I *
	+

7. Click **Score** and then use the slider or type a numeral into **Boosting Score** to set how much you want to boost or bury any products that meet the rule's condition(s).

Add New Rule	
Rule Information	
Rule Condition	
Score 🍃	
	Boosting Score *
	K De-boost Boost⊅
	-999 Reset 999
	Use the slider to configure the amount of boosting to apply for this rule. Drag the slider to the right to promote products, and drag to the left to deboost or demote products. The amount you drag will determine the impact this rule has. You can also enter the value manually if you prefer, from 999 for a maximum boost to -999 for a maximum deboost.

8. Click SAVE RULE.

Rule Information				
Rule Condition				
Score				
	Boosting Score *			
	100			
	Ľ De-boost		Boos	
	-999	Reset	ę	
	Use the slider to configure the amount of boosting to apply for this rule. Drag the slider to the right to promote products, and drag to the left to depose or demote products. The amount you drag will determine the impact this rule has. You can also enter the value manually if you prefer			
	from 999 for a maximum boost to -	999 for a maximum deboost.	tor the value manually if you prote	

You must wait up to 20 minutes before you can see the impact of the new RMS rule on search results in the store.

In the Action column of the table on the **Rule-based Merchandising** tab are icons that you can click to edit a rule, to delete a rule, or to see what products are impacted by a rule.

Promotions

Product Level Boosting	Rule-based Merchandising	Keyword Level Visual Merchandising	Keyword-based Product	Exclusions		
Rule-based Merchandising (Category/Attribute Level Product Promotions) Merchandising Rules						
Rule Name	Rule Description	Rule Status	Boosting Score	Action		
Low Inventory Bury	Low Inventory Bury	Active	-250.0			
New Arrivals	Boost new items	Active	150.0			
ADD NEW RULE						

If you click the icon to view the products impacted by a rule, the modal that appears not only displays the total products impacted but also a table of each product that includes a thumbnail image and the name of the product as it appears in the product catalog.

Promoted Products: 2116

Image	Name
	OurBrand Men's Lightweight Cargo Shorts
	MyBrand Women's Seamless High Crop Bikini Top
	MyBrand Men's Premium Short Sleeve T Shirt
	OurBrand Women's Lightweight Raglan Sleeve T Shirt

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Click the product's name to load its product detail page on your site in a new browser window or tab.